

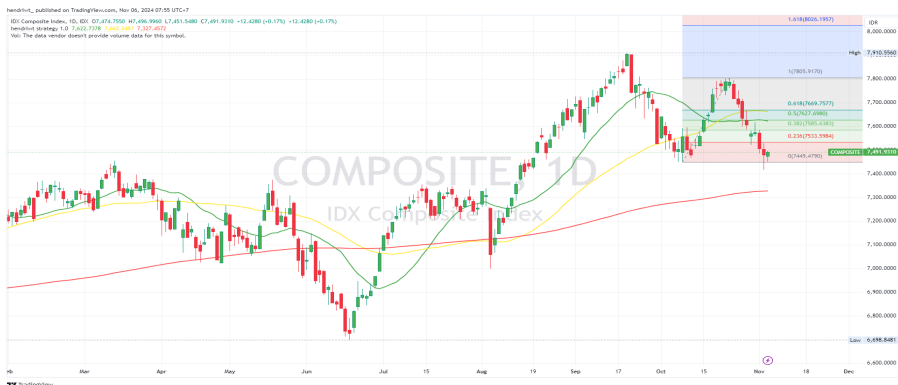
IHSG	7,492
Change (%)	0.17%
Net Foreign	38.74 T
Support	7450
Resistance	7530

Sectoral	Last	Change %
IDX:IDX BASIC	1,386.4	0.54%
IDX:IDX CYCLIC	870.6	0.25%
IDX:IDX ENERGY	2,740.1	0.82%
IDX:IDX FINANCE	1,521.8	0.59%
IDX:IDX HEALTH	1,503.3	-0.22%
IDX:IDX NONCYC	754.2	0.74%
IDX:IDX INDUSTRI	1,084.7	-0.52%
IDX:IDX INFRA	1,462.0	-0.81%
IDX:IDX PROPERT	818.6	-0.35%
IDX:IDX TECHNO	3,915.0	-0.97%
IDX:IDX TRANS	1,431.9	-0.95%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,222	1.02%
S&P 500	5,783	1.23%
NASDAQ Composite	18,439	1.43%
FTSE 100	8,172	-0.14%
DAX PERFORMANCE-INDEX	19,256	0.57%
IHSG	7,492	0.17%
HANG SENG INDEX	21,007	0.00%
Nikkei 225	38,886	1.07%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	1.84 percent
Inflation Rate MoM	-0.12 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba Positif, Kuartal III 2024 DGK Berbalut Defisit Rp127 Miliar
- Drop 26 Persen, IPTV kuartal III 2024 Tekor Rp195 Miliar
- Kapok Bencos, Kuartal III 2024 Laba PSAB Menanjak 133 Persen
- Surplus 84 Persen, SIMP Kuartal III 2024 Serok Laba Rp806 Miliar
- Melejit 1.253 Persen, Kuartal III 2024 UNSP Raup Laba Rp2,03 Triliun

NEWS MARKET

Pasar keuangan RI hari ini dipengaruhi oleh beberapa sentimen utama, terutama hasil pemilu AS yang ditunggu-tunggu, rilis data ekonomi dari AS dan China, serta perlambatan pertumbuhan ekonomi domestik. Perlambatan konsumsi rumah tangga di Indonesia menjadi perhatian karena dampaknya besar terhadap pertumbuhan ekonomi, terutama di awal masa pemerintahan Presiden Prabowo.

- *Pemantauan Pemilu Presiden AS*
 - Pemilu AS dilaksanakan pada Selasa (5/11/2024) dan proses penghitungan suara dimulai setelah pemungutan suara ditutup pada pukul 18.00 waktu bagian Timur AS.
 - Sistem pemilihan AS mengandalkan Electoral College, di mana perwakilan yang terpilih oleh warga akan memilih presiden dan wakil presiden.
 - Hasil pemilu bisa memakan waktu beberapa hari karena ketatnya persaingan antara Donald Trump (Partai Republik) dan Kamala Harris (Partai Demokrat, menggantikan Joe Biden).
- *Data Ekonomi AS dan China*
 - Dari AS, indeks PMI non-manufaktur yang dirilis Institute for Supply Management (ISM) menunjukkan peningkatan aktivitas sektor jasa pada Oktober, naik ke level tertinggi sejak 2022.
 - Dari China, data PMI Manufaktur menunjukkan perbaikan, naik ke level ekspansif 50,1 setelah lima bulan kontraksi berturut-turut.
 - China juga tengah menunggu langkah stimulus lebih lanjut dari National People's Congress (NPC) untuk mendukung perekonomian.
- *Perlambatan Pertumbuhan Ekonomi Indonesia Kuartal III-2024*
 - Pertumbuhan ekonomi Indonesia pada kuartal III-2024 mengalami perlambatan, dengan PDB hanya tumbuh 4,95% (yoy), terendah dalam setahun terakhir.
 - Pertumbuhan konsumsi rumah tangga, yang merupakan komponen utama PDB, hanya mencapai 4,91%, lebih rendah dari angka historis sekitar 5%.
 - Pelemahan konsumsi disebabkan oleh efek musiman, di mana konsumsi meningkat pada kuartal sebelumnya karena perayaan Idul Fitri dan Idul Adha.
 - Faktor lain seperti kontraksi di sektor manufaktur, deflasi lima bulan berturut-turut, dan penurunan Indeks Keyakinan Konsumen juga mengindikasikan tekanan pada permintaan domestik.

What Next?

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	6,925	Trading Buy	7,050	7,250	6,700	Consolidation, entry level: 6725-6925
DSNG	1,135	Trading Buy	1,155	1,190	1,100	Consolidation, entry level: 1110-1135
SRTG	2,500	Trading Buy	2,550	2,620	2,420	Overbought
TINS	1,520	Hold	1,550	1,595	1,470	Penant
BRMS	412	Hold	420	432	398	Bullish Continuation

LQ45 TECHNICAL VIEW



Wednesday, November 6, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	850	865	915	945	970	ACES	0.00%	18	27.1%	38%	665	▼	995	-8%
ADRO	3,640	3,820	4,040	4,400	4,510	ADRO	2.80%	5	69.7%	74%	2,320	▼	4,300	-6%
AKRA	1,240	1,270	1,360	1,420	1,465	AKRA	4.62%	11	-7.8%	5%	1,295	▼	1,865	-27%
AMRT	3,080	3,140	3,290	3,400	3,470	AMRT	0.00%	38	12.3%	32%	2,490	▼	3,650	-10%
ANTM	1,490	1,505	1,575	1,605	1,640	ANTM	3.28%	16	-7.6%	34%	1,175	▼	1,845	-15%
ARTO	2,650	2,670	2,740	2,770	2,800	ARTO	0.74%	355	-5.5%	49%	1,840	▼	3,860	-29%
ASII	4,970	5,025	5,175	5,275	5,350	ASII	0.98%	6	-8.4%	21%	4,290	▼	5,950	-13%
BBCA	10,050	10,175	10,500	10,725	10,875	BBCA	1.20%	24	11.7%	21%	8,675	▼	10,950	-4%
BBNI	5,075	5,150	5,400	5,550	5,675	BBNI	1.89%	9	0.5%	27%	4,260	▼	6,250	-14%
BBRI	4,620	4,650	4,710	4,770	4,800	BBRI	-0.21%	12	-17.7%	15%	4,090	▼	6,450	-27%
BBTN	1,325	1,340	1,370	1,400	1,415	BBTN	-0.72%	5	9.6%	17%	1,175	▼	1,610	-15%
BMRI	6,475	6,575	6,925	7,125	7,300	BMRI	2.59%	11	14.5%	25%	5,525	▼	7,550	-8%
BRIS	2,870	2,890	2,970	3,010	3,050	BRIS	1.02%	21	70.7%	104%	1,455	▼	3,350	-11%
BRPT	930	945	965	995	1,005	BRPT	-0.52%	361	-27.4%	10%	874	▼	1,947	-50%
BUKA	107	111	117	125	128	BUKA	-2.50%	#N/A	-45.8%	9%	107	▼	222	-47%
CPIN	4,790	4,840	4,900	5,000	5,025	CPIN	-1.61%	40	-2.5%	11%	4,410	▼	5,775	-15%
EMTK	398	424	450	500	510	EMTK	-5.86%	59	-23.7%	29%	350	▼	670	-33%
ESSA	865	895	930	985	1,000	ESSA	-2.11%	17	75.5%	90%	490	▼	1,010	-8%
EXCL	2,120	2,160	2,230	2,300	2,330	EXCL	-0.45%	18	11.5%	18%	1,885	▼	2,650	-16%
GGRM	12,825	13,000	13,300	13,650	13,800	GGRM	0.38%	14	-34.6%	1%	13,200	▼	22,975	-42%
GOTO	62	63	66	67	68	GOTO	1.54%	#N/A	-23.3%	32%	50	▼	116	-43%
HRUM	1,145	1,165	1,210	1,245	1,265	HRUM	2.11%	9	-9.4%	15%	1,050	▼	1,590	-24%
ICBP	12,100	12,200	12,600	12,800	13,000	ICBP	2.23%	18	19.1%	31%	9,600	▼	12,875	-2%
INCO	3,660	3,710	3,840	3,930	3,990	INCO	1.86%	24	-10.9%	8%	3,554	▼	5,218	-26%
INDF	7,250	7,375	7,875	8,125	8,375	INDF	5.70%	7	22.1%	35%	5,850	▼	7,875	0%
INKP	7,025	7,125	7,275	7,475	7,550	INKP	-0.68%	8	-12.6%	1%	7,225	▼	10,000	-27%
INTP	6,625	6,700	6,950	7,100	7,225	INTP	1.09%	14	-26.1%	11%	6,275	▼	10,200	-32%
ITMG	24,925	25,025	25,375	25,575	25,750	ITMG	1.00%	6	-1.1%	8%	23,575	▼	28,775	-12%
KLBF	1,555	1,570	1,600	1,630	1,645	KLBF	0.63%	24	-0.6%	16%	1,375	▼	1,795	-11%
MAPI	1,470	1,490	1,555	1,590	1,620	MAPI	0.32%	15	-13.1%	25%	1,240	▼	2,050	-24%
MBMA	505	515	525	545	550	MBMA	-0.94%	74	-6.3%	10%	476	▼	730	-28%
MDKA	2,210	2,250	2,300	2,370	2,390	MDKA	-0.86%	218	-14.8%	12%	2,060	▼	2,970	-23%
MEDC	1,230	1,245	1,265	1,295	1,305	MEDC	-0.78%	6	9.5%	29%	980	▼	1,635	-23%
MTEL	575	585	605	625	635	MTEL	-0.82%	24	-14.2%	10%	550	▼	765	-21%
PGAS	1,485	1,495	1,515	1,535	1,545	PGAS	0.33%	7	34.1%	43%	1,060	▼	1,700	-11%
PGEO	1,030	1,045	1,070	1,095	1,105	PGEO	0.47%	17	-8.5%	8%	990	▼	1,500	-29%
PTBA	2,800	2,830	2,890	2,950	2,980	PTBA	0.70%	6	18.4%	26%	2,300	▼	3,180	-9%
PTMP	66	67	71	73	75	PTMP	0.00%	13	-64.9%	37%	52	▼	338	-79%
SIDO	575	580	590	600	605	SIDO	-2.48%	16	12.4%	22%	484	▼	780	-24%
SMGR	3,530	3,570	3,630	3,710	3,740	SMGR	0.55%	21	-43.3%	6%	3,410	▼	6,725	-46%
SRTG	2,270	2,370	2,500	2,690	2,750	SRTG	2.04%	6	52.4%	104%	1,225	▼	2,800	-11%
TLKM	2,650	2,690	2,770	2,850	2,890	TLKM	-1.07%	12	-29.9%	3%	2,700	▼	4,240	-35%
TOWR	760	765	785	795	805	TOWR	0.00%	12	-20.7%	19%	660	▼	1,030	-24%
UNTR	26,400	26,625	27,000	27,425	27,600	UNTR	-1.28%	5	19.3%	29%	20,925	▼	28,150	-4%
UNVR	1,625	1,700	1,780	1,930	1,970	UNVR	-4.81%	19	-49.6%	0%	1,780	▼	3,700	-52%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, November 6, 2024

CODE	PRICE	Daily (%)	PER
ESSA	930	-2.11%	17
BRIS	2,970	1.02%	21
ADRO	4,040	2.80%	5
SRTG	2,500	2.04%	6
AMMN	9,000	0.00%	70
PGAS	1,515	0.33%	7
ACES	915	0.00%	18
INDF	7,875	5.70%	7
UNTR	27,000	-1.28%	5
ICBP	12,600	2.23%	18
PTBA	2,890	0.70%	6
BMRI	6,925	2.59%	11
SIDO	590	-2.48%	16
AMRT	3,290	0.00%	38
BBCA	10,500	1.20%	24
EXCL	2,230	-0.45%	18
BBTN	1,370	-0.72%	5
MEDC	1,265	-0.78%	6
BBNI	5,400	1.89%	9
KLBF	1,600	0.63%	24
ITMG	25,375	1.00%	6
CPIN	4,900	-1.61%	40
ARTO	2,740	0.74%	355
MBMA	525	-0.94%	74
ANTM	1,575	3.28%	16
AKRA	1,360	4.62%	11
ASII	5,175	0.98%	6
PGEO	1,070	0.47%	17
HRUM	1,210	2.11%	9
INCO	3,840	1.86%	24
INKP	7,275	-0.68%	8
MAPI	1,555	0.32%	15
MTEL	605	-0.82%	24
MDKA	2,300	-0.86%	218
BBRI	4,710	-0.21%	12
TOWR	785	0.00%	12
GOTO	66	1.54%	#N/A
INTP	6,950	1.09%	14
BRPT	965	-0.52%	361
TLKM	2,770	-1.07%	12
GGRM	13,300	0.38%	14
SMGR	3,630	0.55%	21
BUKA	117	-2.50%	#N/A
UNVR	1,780	-4.81%	19
ISAT	2,390	-0.83%	14

	52 WEEK PRICE PERFORMANCE	YTD (%)
ESSA		75.47%
BRIS		70.69%
ADRO		69.75%
SRTG		52.44%
AMMN		37.40%
PGAS		34.07%
ACES		27.08%
INDF		22.09%
UNTR		19.34%
ICBP		19.15%
PTBA		18.44%
BMRI		14.46%
SIDO		12.38%
AMRT		12.29%
BBCA		11.70%
EXCL		11.50%
BBTN		9.60%
MEDC		9.52%
BBNI		0.47%
KLBF		-0.62%
ITMG		-1.07%
CPIN		-2.49%
ARTO		-5.52%
MBMA		-6.25%
ANTM		-7.62%
AKRA		-7.80%
ASII		-8.41%
PGEO		-8.55%
HRUM		-9.36%
INCO		-10.90%
INKP		-12.61%
MAPI		-13.13%
MTEL		-14.18%
MDKA		-14.81%
BBRI		-17.73%
TOWR		-20.71%
GOTO		-23.26%
INTP		-26.06%
BRPT		-27.44%
TLKM		-29.87%
GGRM		-34.56%
SMGR		-43.28%
BUKA		-45.83%
UNVR		-49.58%
ISAT		-74.51%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	930	90%	490	▼	1,010	-8%
BRIS	2,970	104%	1,455	▼	3,350	-11%
ADRO	4,040	74%	2,320	▼	4,300	-6%
SRTG	2,500	104%	1,225	▼	2,800	-11%
AMMN	9,000	54%	5,850	▼	15,000	-40%
PGAS	1,515	43%	1,060	▼	1,700	-11%
ACES	915	38%	665	▼	995	-8%
INDF	7,875	35%	5,850	▼	7,875	0%
UNTR	27,000	29%	20,925	▼	28,150	-4%
ICBP	12,600	31%	9,600	▼	12,875	-2%
PTBA	2,890	26%	2,300	▼	3,180	-9%
BMRI	6,925	25%	5,525	▼	7,550	-8%
SIDO	590	22%	484	▼	780	-24%
AMRT	3,290	32%	2,490	▼	3,650	-10%
BBCA	10,500	21%	8,675	▼	10,950	-4%
EXCL	2,230	18%	1,885	▼	2,650	-16%
BBTN	1,370	17%	1,175	▼	1,610	-15%
MEDC	1,265	29%	980	▼	1,635	-23%
BBNI	5,400	27%	4,260	▼	6,250	-14%
KLBF	1,600	16%	1,375	▼	1,795	-11%
ITMG	25,375	8%	23,575	▼	28,775	-12%
CPIN	4,900	11%	4,410	▼	5,775	-15%
ARTO	2,740	49%	1,840	▼	3,860	-29%
MBMA	525	10%	476	▼	730	-28%
ANTM	1,575	34%	1,175	▼	1,845	-15%
AKRA	1,360	5%	1,295	▼	1,865	-27%
ASII	5,175	21%	4,290	▼	5,950	-13%
PGEO	1,070	8%	990	▼	1,500	-29%
HRUM	1,210	15%	1,050	▼	1,590	-24%
INCO	3,840	8%	3,554	▼	5,218	-26%
INKP	7,275	1%	7,225	▼	10,000	-27%
MAPI	1,555	25%	1,240	▼	2,050	-24%
MTEL	605	10%	550	▼	765	-21%
MDKA	2,300	12%	2,060	▼	2,970	-23%
BBRI	4,710	15%	4,090	▼	6,450	-27%
TOWR	785	19%	660	▼	1,030	-24%
GOTO	66	32%	50	▼	116	-43%
INTP	6,950	11%	6,275	▼	10,200	-32%
BRPT	965	10%	874	▼	1,947	-50%
TLKM	2,770	3%	2,700	▼	4,240	-35%
GGRM	13,300	1%	13,200	▼	22,975	-42%
SMGR	3,630	6%	3,410	▼	6,725	-46%
BUKA	117	9%	107	▼	222	-47%
UNVR	1,780	0%	1,780	▼	3,700	-52%
ISAT	2,390	11%	2,160	▼	3,063	-22%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, November 6, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	4,040	2.80%	5	ADRO		69.75%	ADRO	4,040	74%	2,320	4,300	-6%
2 TPIA	7,700	-6.95%	#N/A	TPIA		46.67%	TPIA	7,700	171%	2,840	11,225	-31%
3 AMMN	9,000	0.00%	70	AMMN		37.40%	AMMN	9,000	54%	5,850	15,000	-40%
4 INDF	7,875	5.70%	7	INDF		22.09%	INDF	7,875	35%	5,850	7,875	0%
5 UNTR	27,000	-1.28%	5	UNTR		19.34%	UNTR	27,000	29%	20,925	28,150	-4%
6 ICBP	12,600	2.23%	18	ICBP		19.15%	ICBP	12,600	31%	9,600	12,875	-2%
7 BMRI	6,925	2.59%	11	BMRI		14.46%	BMRI	6,925	25%	5,525	7,550	-8%
8 AMRT	3,290	0.00%	38	AMRT		12.29%	AMRT	3,290	32%	2,490	3,650	-10%
9 BBKA	10,500	1.20%	24	BBKA		11.70%	BBKA	10,500	21%	8,675	10,950	-4%
10 BBNI	5,400	1.89%	9	BBNI		0.47%	BBNI	5,400	27%	4,260	6,250	-14%
11 KLBF	1,600	0.63%	24	KLBF		-0.62%	KLBF	1,600	16%	1,375	1,795	-11%
12 CPIN	4,900	-1.61%	40	CPIN		-2.49%	CPIN	4,900	11%	4,410	5,775	-15%
13 ANTM	1,575	3.28%	16	ANTM		-7.62%	ANTM	1,575	34%	1,175	1,845	-15%
14 ASII	5,175	0.98%	6	ASII		-8.41%	ASII	5,175	21%	4,290	5,950	-13%
15 INKP	7,275	-0.68%	8	INKP		-12.61%	INKP	7,275	1%	7,225	10,000	-27%
16 MDKA	2,300	-0.86%	218	MDKA		-14.81%	MDKA	2,300	12%	2,060	2,970	-23%
17 BBRI	4,710	-0.21%	12	BBRI		-17.73%	BBRI	4,710	15%	4,090	6,450	-27%
18 GOTO	66	1.54%	#N/A	GOTO		-23.26%	GOTO	66	32%	50	116	-43%
19 BRPT	965	-0.52%	361	BRPT		-27.44%	BRPT	965	10%	874	1,947	-50%
20 TLKM	2,770	-1.07%	12	TLKM		-29.87%	TLKM	2,770	3%	2,700	4,240	-35%
21 UNVR	1,780	-4.81%	19	UNVR		-49.58%	UNVR	1,780	0%	1,780	3,700	-52%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, November 6, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	17,400	1.46%	557		255.10%	PANI	17,400	324%	4,100	18,800	-7%
BRMS	412	7.85%	218		142.35%	BRMS	412	224%	127	414	0%
PNLF	470	1.73%	11		78.03%	PNLF	470	94%	242	498	-6%
ESSA	930	-2.11%	17		75.47%	ESSA	930	90%	490	1,010	-8%
BRIS	2,970	1.02%	21		70.69%	BRIS	2,970	104%	1,455	3,350	-11%
ADRO	4,040	2.80%	5		69.75%	ADRO	4,040	74%	2,320	4,300	-6%
SRTG	2,500	2.04%	6		52.44%	SRTG	2,500	104%	1,225	2,800	-11%
JPFA	1,790	-0.28%	10		51.69%	JPFA	1,790	70%	1,055	1,875	-5%
AMMN	9,000	0.00%	70		37.40%	AMMN	9,000	54%	5,850	15,000	-40%
PGAS	1,515	0.33%	7		34.07%	PGAS	1,515	43%	1,060	1,700	-11%
MAPA	1,055	0.00%	21		28.66%	MAPA	1,055	55%	680	1,175	-10%
ACES	915	0.00%	18		27.08%	ACES	915	38%	665	995	-8%
ENRG	276	1.47%	6		25.45%	ENRG	276	74%	159	310	-11%
GJTL	1,290	-1.53%	3		24.64%	GJTL	1,290	53%	845	1,490	-13%
INDF	7,875	5.70%	7		22.09%	INDF	7,875	35%	5,850	7,875	0%
ELSA	466	-0.85%	5		20.10%	ELSA	466	26%	370	545	-14%
UNTR	27,000	-1.28%	5		19.34%	UNTR	27,000	29%	20,925	28,150	-4%
ICBP	12,600	2.23%	18		19.15%	ICBP	12,600	31%	9,600	12,875	-2%
PTBA	2,890	0.70%	6		18.44%	PTBA	2,890	26%	2,300	3,180	-9%
NISP	1,375	-0.36%	7		16.53%	NISP	1,375	27%	1,080	1,445	-5%
BMRI	6,925	2.59%	11		14.46%	BMRI	6,925	25%	5,525	7,550	-8%
SIDO	590	-2.48%	16		12.38%	SIDO	590	22%	484	780	-24%
AMRT	3,290	0.00%	38		12.29%	AMRT	3,290	32%	2,490	3,650	-10%
BBCA	10,500	1.20%	24		11.70%	BBCA	10,500	21%	8,675	10,950	-4%
EXCL	2,230	-0.45%	18		11.50%	EXCL	2,230	18%	1,885	2,650	-16%
INDY	1,600	4.58%	10		11.50%	INDY	1,600	39%	1,155	1,825	-12%
BBTN	1,370	-0.72%	5		9.60%	BBTN	1,370	17%	1,175	1,610	-15%
MEDC	1,265	-0.78%	6		9.52%	MEDC	1,265	29%	980	1,635	-23%
SMRA	625	0.00%	10		8.70%	SMRA	625	30%	480	730	-14%
BNGA	1,840	-0.81%	7		8.55%	BNGA	1,840	13%	1,625	2,220	-17%
ERAA	456	2.70%	6		7.04%	ERAA	456	40%	326	486	-6%
AUTO	2,500	1.21%	6		5.93%	AUTO	2,500	39%	1,795	2,850	-12%
BSDE	1,135	-2.99%	8		5.09%	BSDE	1,135	30%	870	1,340	-15%
MYOR	2,600	4.84%	18		4.42%	MYOR	2,600	18%	2,200	3,010	-14%
ADMR	1,395	2.20%	7		2.57%	ADMR	1,395	25%	1,120	1,600	-13%
CTRA	1,195	-3.24%	11		2.14%	CTRA	1,195	13%	1,055	1,430	-16%
PTPP	430	-0.46%	5		0.47%	PTPP	430	58%	272	640	-33%
BBNI	5,400	1.89%	9		0.47%	BBNI	5,400	27%	4,260	6,250	-14%
PWON	454	0.00%	10		0.00%	PWON	454	24%	366	530	-14%
KLBF	1,600	0.63%	24		-0.62%	KLBF	1,600	16%	1,375	1,795	-11%
ITMG	25,375	1.00%	6		-1.07%	ITMG	25,375	8%	23,575	28,775	-12%
CPIN	4,900	-1.61%	40		-2.49%	CPIN	4,900	11%	4,410	5,775	-15%
JSMR	4,710	0.21%	8		-3.29%	JSMR	4,710	10%	4,290	5,700	-17%
MPMX	1,010	0.50%	8		-3.81%	MPMX	1,010	10%	915	1,095	-8%
HEAL	1,420	0.00%	38		-4.70%	HEAL	1,420	34%	1,060	1,640	-13%
AVIA	476	-0.83%	18		-4.80%	AVIA	476	13%	422	610	-22%
ARTO	2,740	0.74%	355		-5.52%	ARTO	2,740	49%	1,840	3,860	-29%
MBMA	525	-0.94%	74		-6.25%	MBMA	525	10%	476	730	-28%
MIKA	2,670	-2.91%	34		-6.32%	MIKA	2,670	10%	2,430	3,310	-19%
ANTM	1,575	3.28%	16		-7.62%	ANTM	1,575	34%	1,175	1,845	-15%
AKRA	1,360	4.62%	11		-7.80%	AKRA	1,360	5%	1,295	1,865	-27%
ASII	5,175	0.98%	6		-8.41%	ASII	5,175	21%	4,290	5,950	-13%
PGEO	1,070	0.47%	17		-8.55%	PGEO	1,070	8%	990	1,500	-29%

41	HRUM	1,210	2.11%	9
	ASSA	715	-0.69%	13
55	TBIG	1,870	0.00%	26
	INCO	3,840	1.86%	24
29	TKIM	6,475	1.57%	9
	NCKL	875	0.00%	10
52	INKP	7,275	-0.68%	8
	MAPI	1,555	0.32%	15
51	MTEL	605	-0.82%	24
	MDKA	2,300	-0.86%	218
58	BBRI	4,710	-0.21%	12
	BFIN	985	1.03%	9
53	MNCN	314	2.61%	4
	TOWR	785	0.00%	12
11	BMTR	212	1.92%	5
	GOTO	66	1.54%	#N/A
10	EMTK	450	-5.86%	59
	SCMA	127	-2.31%	13
24	INTP	6,950	1.09%	14
	BRPT	965	-0.52%	361
49	TLKM	2,770	-1.07%	12
	GGRM	13,300	0.38%	14
42	BTPS	1,045	0.00%	10
	SMGR	3,630	0.55%	21
60	BUKA	117	-2.50%	#N/A
	UNVR	1,780	-4.81%	19
53	ISAT	2,390	-0.83%	14

HRUM		-9.36%
ASSA		-9.49%
TBIG		-10.53%
INCO		-10.90%
TKIM		-11.30%
NCKL		-12.50%
INKP		-12.61%
MAPI		-13.13%
MTEL		-14.18%
MDKA		-14.81%
BBRI		-17.73%
BFIN		-18.26%
MNCN		-18.65%
TOWR		-20.71%
BMTR		-20.90%
GOTO		-23.26%
EMTK		-23.73%
SCMA		-25.29%
INTP		-26.06%
BRPT		-27.44%
TLKM		-29.87%
GGRM		-34.56%
BTPS		-38.17%
SMGR		-43.28%
BUKA		-45.83%
UNVR		-49.58%
ISAT		-74.51%

HRUM	1,210	15%	1,050	▼	1,590	-24%
ASSA	715	17%	610	▼	1,000	-29%
TBIG	1,870	17%	1,600	▼	2,180	-14%
INCO	3,840	8%	3,554	▼	5,218	-26%
TKIM	6,475	6%	6,125	▼	9,075	-29%
NCKL	875	15%	760	▼	1,125	-22%
INKP	7,275	1%	7,225	▼	10,000	-27%
MAPI	1,555	25%	1,240	▼	2,050	-24%
MTEL	605	10%	550	▼	765	-21%
MDKA	2,300	12%	2,060	▼	2,970	-23%
BBRI	4,710	15%	4,090	▼	6,450	-27%
BFIN	985	23%	800	▼	1,380	-29%
MNCN	314	11%	284	▼	464	-32%
TOWR	785	19%	660	▼	1,030	-24%
BMTR	212	6%	200	▼	282	-25%
GOTO	66	32%	50	▼	116	-43%
EMTK	450	29%	350	▼	670	-33%
SCMA	127	9%	117	▼	170	-25%
INTP	6,950	11%	6,275	▼	10,200	-32%
BRPT	965	10%	874	▼	1,947	-50%
TLKM	2,770	3%	2,700	▼	4,240	-35%
GGRM	13,300	1%	13,200	▼	22,975	-42%
BTPS	1,045	4%	1,000	▼	1,825	-43%
SMGR	3,630	6%	3,410	▼	6,725	-46%
BUKA	117	9%	107	▼	222	-47%
UNVR	1,780	0%	1,780	▼	3,700	-52%
ISAT	2,390	11%	2,160	▼	3,063	-22%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
 besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

INDF 7,875 (5.7%)
AKRA 1,360 (4.6%)
ANTM 1,575 (3.2%)
ADRO 4,040 (2.7%)
BMRI 6,925 (2.5%)

Top Volume

GOTO 66 (26.7 Mn Lot)
BUKA 117 (4.8 Mn Lot)
ADRO 4,040 (4.3 Mn Lot)
BBRI 4,710 (1.9 Mn Lot)
ANTM 1,575 (1.1 Mn Lot)

Top Frekuensi

ADRO 4,040 (60k x)
BBRI 4,710 (31k x)
TLKM 2,770 (22k x)
GOTO 66 (18k x)
BBCA 10,500 (16k x)

Top Loser

EMTK 450 (-5.8%)
UNVR 1,780 (-4.8%)
BUKA 117 (-2.5%)
SIDO 590 (-2.4%)
ESSA 930 (-2.1%)

Top Value

ADRO 4,040 (1812.7 IDR Bn)
BBRI 4,710 (939.8 IDR Bn)
BMRI 6,925 (607.1 IDR Bn)
BBCA 10,500 (525.1 IDR Bn)
TLKM 2,770 (267.2 IDR Bn)

All Stock Performance

Top Gainer

EMDE 204 (32.4%)
FMII 280 (25%)
POLU 1,535 (24.7%)
JIHD 1,185 (24.7%)
GPSO 324 (24.6%)

Top Volume

GOTO 66 (26.7 Mn Lot)
BRMS 412 (13 Mn Lot)
MLPL 132 (8.5 Mn Lot)
BUMI 138 (8.4 Mn Lot)
DEWA 102 (7.6 Mn Lot)

Top Frekuensi

AWAN 380 (90k x)
ADRO 4,040 (60k x)
BSBK 57 (58k x)
PSAB 304 (39k x)
BBRI 4,710 (31k x)

Top Loser

FORU 5,150 (-19.8%)
DART 184 (-19.2%)
DIVA 134 (-17.7%)
CNKO 6 (-14.2%)
PART 88 (-13.7%)

Top Value

ADRO 4,040 (1812.7 IDR Bn)
BBRI 4,710 (939.8 IDR Bn)
BMRI 6,925 (607.1 IDR Bn)
BBCA 10,500 (525.1 IDR Bn)
BRMS 412 (520.4 IDR Bn)

ECONOMIC CALENDAR



Monday November 04 2024		Actual	Previous	Consensus	Forecast
10:00 PM	US	Factory Orders MoM SEP	-0.20%	-0.40%	-0.50%
	CN	Standing Committee National People's Congress			
Tuesday November 05 2024		Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI OCT	50.3	50.5	50.7
11:00 AM	ID	GDP Growth Rate QoQ Q3	3.79%	1.60%	1.80%
11:00 AM	ID	GDP Growth Rate YoY Q3	5.05%	5%	5%
8:30 PM	US	Balance of Trade SEP	-\$70.4B	-\$71.9B	-\$82.0B
8:30 PM	US	Exports SEP	\$271.8B		\$264B
8:30 PM	US	Imports SEP	\$342.2B		\$346B
9:45 PM	US	S&P Global Composite PMI Final OCT	54	54.3	54.3
9:45 PM	US	S&P Global Services PMI Final OCT	55.2	55.3	55.3
10:00 PM	US	ISM Services PMI OCT	54.9	53.3	54.8
	CN	Standing Committee National People's Congress			
	US	Presidential Election			
Wednesday November 6 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	10-Year Note Auction	4.07%		
4:30 AM	US	API Crude Oil Stock Change NOV/01	-0.573M	-0.9M	
10:30 PM	US	EIA Crude Oil Stocks Change NOV/01	-0.515M		
10:30 PM	US	EIA Gasoline Stocks Change NOV/01	-2.707M		
	CN	Standing Committee National People's Congress			
Thursday November 07 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	30-Year Bond Auction	4.39%		
10:00 AM	CN	Balance of Trade OCT	\$81.71B	\$73.5B	\$70B
10:00 AM	CN	Exports YoY OCT	2.40%		5.50%
10:00 AM	CN	Imports YoY OCT	0.30%		-0.30%
8:30 PM	US	Initial Jobless Claims NOV/02	216K	222K	221.0K
8:30 PM	US	Nonfarm Productivity QoQ Prel Q3	2.50%	2.30%	2.60%
8:30 PM	US	Unit Labour Costs QoQ Prel Q3	0.40%	0.50%	0.30%
	CN	Standing Committee National People's Congress			
Friday November 08 2024		Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Interest Rate Decision	5%	4.75%	4.75%
2:30 AM	US	Fed Press Conference			
4:00 PM	CN	Current Account Prel Q3	\$54.5B		\$60.0B
10:00 PM	US	Michigan Consumer Sentiment Prel NOV	70.5	70	70.6
11:00 PM	US	Fed Bowman Speech			
	CN	Standing Committee National People's Congress			
Saturday November 09 2024		Actual	Previous	Consensus	Forecast
8:30 AM	CN	Inflation Rate YoY OCT	0.40%	0.30%	0.60%
8:30 AM	CN	Inflation Rate MoM OCT	0.00%		0.10%
8:30 AM	CN	PPI YoY OCT	-2.80%	-2.50%	-3.00%

CORPORATE ACTION



Wednesday, November 6, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

05 Nov	UMA (POLU)
01 Nov	UMA PACK-W)
31 Okt	UMA (JIHD)
31 Okt	UMA (GPSO)
30 Okt	UMA (MPPA)
25 Okt	UMA (KLIN)
25 Okt	UMA (SOSS)
24 Okt	UMA (AYLS)
22 Okt	UMA (CARE)
22 Okt	UMA (INPC)

SUSPEND / UNSUSPEND

05 Nov	Penghentian Sementara (GPSO)
05 Nov	Penghentian Sementara (JIHD)
05 Nov	Pembukaan Kembali (JSPT)
05 Nov	Pembukaan Kembali (KONI)
05 Nov	Pembukaan Kembali PACK-W)
04 Nov	Penghentian Sementara PACK-W)
04 Nov	Pembukaan Kembali (JIHD)
04 Nov	Penghentian Sementara (KLIN)
04 Nov	Penghentian Sementara (KONI)
04 Nov	Pembukaan Kembali (GPSO)

*Data pengumuman diambil terakhir pada hari :
Rabu, 06 November 2024 pukul 08:07:22

AKSI KORPORASI

04 NOVEMBER 2024!

- Cash Dividend [Cum]: SIDO
- IPO [Offering Start]: BOAT
- Public Expose: IPCC, MLPL
- RUPS [Jam 13:00:00]: INET

05 NOVEMBER 2024!

- Cash Dividend [Ex]: SIDO
- Cash Dividend [Cum]: WINS
- Public Expose: BSSR, BBSI
- RUPS [Jam 13:00:00]: BBSI, BLUE

06 NOVEMBER 2024!

- Cash Dividend [Recording]: SIDO
- Cash Dividend [Ex]: WINS
- Stock Split [Cum]: KDSI
- IPO [Offering End]: NAIK
- Public Expose: PGEO, MLBI, OKAS
- RUPS [Jam 09:00:00]: GDYR

07 NOVEMBER 2024!

- Cash Dividend [Recording]: WINS, BSSR
- Cash Dividend [Cum]: XCID, TAPG, SMSM
- Stock Split [Ex]: KDSI
- Waran Bonus [Maturity]: RGAS-W
- IPO [Offering End]: DAAZ
- Public Expose: FUTR, BABY, BUVA, HAJJ
- RUPS [Jam 08:00:00]: NETV, FUTR, VRNA

08 NOVEMBER 2024!

- Bonus [Cum]: KLAS
- Cash Dividend [Distribution]: VICI
- Cash Dividend [Ex]: XCID, TAPG, SMSM
- Cash Dividend [Cum]: TEBE
- Stock Split [Recording]: KDSI
- Waran Bonus [Maturity]: KDTN-W
- IPO [Offering End]: BOAT
- IPO [Listing]: NAIK
- Public Expose: BJTM
- RUPS [Jam 14:00:00]: JATI, BISI

DISCLAIMER



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